

## BANKER INSTRUCTIONS

- 1. Eligibility:** Open a Chase Total Business Checking®, Chase Performance Business Checking®, (or Chase Performance Business Checking® with Interest), or Chase Platinum Business Checking™ account. Coupon good one time and may not be transferred to others.
- 2. Account Opening:** Enter coupon code in the E-Coupon Application in FSD after account opening. Bonus will be deposited within 10 business days after all conditions are met. INK Cash® Bonus: Automatically fulfilled using existing processes.
- 3. E-Coupon Receipt:** Print and give to the client.

**\*Bonus/Account Information:** Checking offer is not available to existing Chase business checking clients, local, state or federal Government entities or agencies, Not for Profit organizations, Political Action Committees, or those with fiduciary accounts, campaign accounts, or whose accounts have been closed within 90 days or closed with a negative balance. Customers must be a Chase INK cardmember prior to 12/29/2017 to be eligible for this offer.

**To receive the bonus:** 1) Open a new Chase Total Business Checking® account, Chase Performance Business Checking® (or Chase Performance Business Checking® with Interest) account or Chase Platinum Business Checking™ account, which is subject to approval; 2) Deposit \$1,000 or more in new money into your new checking account within 10 business days of account opening; and 3) Maintain at least \$1,000 balance for 60 days from the date of deposit. The new money cannot be funds held by Chase or its affiliates. 4) Complete 5 qualifying transactions within 60 days — wires (Credits and Debits), Chase QuickDeposit™, ACH (Credits) and debit card purchases.

Upon the customer's enrollment, Chase will review the account to ensure the eligibility criteria are met. This offer is not transferable, is limited to one per person at any given time, and may be discontinued at any time without notice. 30,000 Ultimate Rewards points will be posted to the primary cardholder's account up to 45 days after the eligibility criteria have been met. You can only receive one new business checking account opening related bonus per calendar year and only one bonus per year.

The Ultimate Rewards points transferred to you under the terms of the Program are considered interest received from Chase. Therefore we will send you, and file with the IRS, a Form 1099-INT (Interest Income) or a Form 1042-S (Foreign Person's U.S. Source Income Subject to Withholding) for the year in which the points are posted to your account. You are responsible for any tax liability related to participating in the program. Please consult your tax advisor if you have any questions about your personal tax situation.

<sup>1</sup>Chase Total Business Checking® has no Monthly Service Fee when you maintain a daily minimum balance of \$1,500 or more or if you maintain a linked Chase Private Client Checking™ or Chase Premier Platinum Checking™ personal account. Otherwise a \$15 Monthly Service Fee will apply (\$12 Monthly Service Fee when enrolled in Paperless Statements).

<sup>2</sup>**Account Closing:** If the checking account is closed by the client or Chase within six months after opening, we will deduct the bonus amount for that account at closing.

<sup>3</sup>**Account Alerts:** There is no charge from Chase, but message and data rates may apply. Such charges include those from your communications service provider. Delivery of alerts may be delayed for various reasons, including service outages affecting your phone, wireless or internet provider; technology failures; and system capacity limitations. Any time you review your balance, keep in mind it may not reflect all transactions including recent debit card transactions or checks you have written. A qualifying Chase transfer account is required to transfer funds via text.

<sup>4</sup>**Chase QuickDeposit™** is available for select mobile devices. Enroll in Chase Online™ and download the Chase Mobile® app. Message and data rates may apply. Subject to eligibility and further review. Deposits are subject to verification and not available for immediate withdrawal. Deposit limits and other restrictions apply. See [chase.com/QuickDeposit](https://chase.com/QuickDeposit) for details and eligible mobile devices.

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