

REFERRAL FORM

Must be completed & returned by new member to qualify for \$25 bonus*

Current Member's Name

New Member's Name

Email

Email

Phone (daytime)

Phone (daytime)

**IMPORTANT - PLEASE READ: I/we hereby acknowledge and agree that both the referring member and the new member will be paid a \$25.00 bonus based on the opening of this account. By paying this bonus, the credit union will be sharing with the referring member that I/we have established an account with Rockford Bell Credit Union (RBCU); but no other non-public personal information will be shared with the referring member. For any bonus to be rewarded, the person being referred must not be an existing member of the credit union or have been a member within the last 6 months. All new accounts are subject to standard approval process. A current member may receive multiple incentives for referring multiple new members who meet the criteria for membership and join the credit union. A new member may receive incentives by referring other new members who meet the criteria for membership and join the credit union. Referred member must present referral form and open a membership account, plus enroll in direct deposit or online banking. Once the new member qualifies for the bonus, a \$25 deposit will be made to the new member's savings account and must remain on deposit for membership to remain active. If the account is closed within 6 months, RBCU will deduct this \$25*

bonus from the closing balance. Once the new member opens a membership account, a \$25 deposit will be made to the current member's existing savings account within 30 days; If the new member's account is closed within 6 months, RBCU reserves the right to deduct any \$25 bonus from the current member's balance. Members must be 18 years or older to qualify. Refer to our Schedule of Fees and Truth in Savings disclosure for complete details of fees and other conditions. Bonus can not be used for any portion of the minimum opening deposit. Bonus is considered a dividend and will be reported on IRS form 1099-INT. Program subject to change at any time. LIMITED TIME OFFER.



X

New Member Signature

Date